**INTEREST RATES MARKET NOTICE**

**Date: 27 March 2019**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IV050”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 29 March 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R17,000,000.00

**Total Amount Following Tap Issue** R 110,000,000.00

**Bond Code** IV050

**Nominal Issued** R 17,000,000.00

**Issue Price** 100.09401%

**Coupon** 11.7% (3 Month JIBAR as at 18 March 2019 of 7.150% plus 455 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 June 2099

**Books Close Date(s)** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 26 March, 26 June, 26 September, 26 December

**Last Day to Register** By 17:00 on 15 March, 15 June, 15 September, 15 December

**Issue Date** 29 March 2019

**Date Convention** Following

**Interest Commencement Date** 26 March 2019

**First Interest Date** 26 June 2019

**Call / Step Up Date** 26 June 2024

**ISIN No.** ZAG000158080

**Additional Information** Subordinate, Unsecure - First Tier

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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